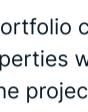


# Accessible commercial real estate investments in Germany through a security token



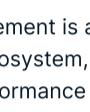
DomusX is a blockchain-based commercial real estate project that provides investors with access to a professionally managed portfolio of German commercial properties. The project utilizes a Security Token Offering (STO) framework, issuing the DMSX security token on Ethereum through the ERC-1400 standard. The token represents profit participation rights, granting investors a contractual entitlement to a share of the net profits generated by the underlying properties.

## The ecosystem



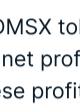
### Property acquisition

The current portfolio comprises three German properties with value-add potential that the project will acquire and renovate with the funds raised via the STO: an office building in Bavaria, a logistics center in Saxony and an industrial hall in NRW. In case the planned properties are not available at the time of their acquisition, DomusX will select alternative properties with similar characteristics and expected returns, as well as included acquisition and renovation costs.



### Asset management

Asset management is a critical building block of the ecosystem, as the real estate assets' performance directly drives investor returns. Once DomusX completes the STO and acquires the properties, the real work of property asset management begins. The project's asset management team will execute the value-add strategies outlined for each property to maximize rental income and overall value: Renovation & Repairs, Tenant Acquisition & Lease-Up, Rental Optimization & Operations, Monitoring and Reporting



### The DMSX security token

Holders of the DMSX token are entitled to a share of the net profits generated by the project. These profits are categorized into two main streams: Recurring Rental Income: Token holders receive a share of the net rental profits generated from the properties, distributed at regular intervals. Capital Gains from Property Sale (Exit): Should the properties be sold, token holders are entitled to their proportional share of the net proceeds. While property sales are not guaranteed or planned in the near term, they represent a significant potential upside.

## Token sale

Ethereum ERC1400

Token type

27.256.945 DMSX

Total supply

21.805.556 DMSX

Total for sale

Crypto | 

Purchase methods

### Private sale

01.01.2026 - 28.02.2026

6.250.000 DMSX

Supply

0,80 €

Price

20%

Bonus

### Pre-sale

01.03.2026 - 30.04.2026

5.555.556 DMSX

Supply

0,90 €

Price

10%

Bonus

### Main sale

01.05.2026 - 30.06.2026

10.000.000 DMSX

Supply

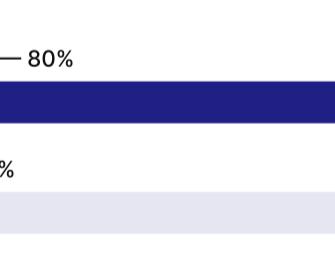
1,00 €

Price

20.000.000 €

Total hard cap

## Token distribution



Crowdsale — 80%



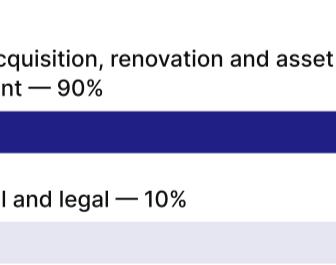
Team — 15%



Liquidity — 5%



## Funds distribution



Property acquisition, renovation and asset management — 90%

Operational and legal — 10%

## Roadmap

August 2025

Preparation and technical development

January 2026

Private sale

May 2026

Start of the main sale

September 2025

Start approaching private investors

March 2026

Start of the pre sale

Q3 2026

Exchange listing

## Team & advisory board



Heiko Vogel



Dimitri Haubmann



Martin Slavchev